

December 2022

Motorcycle futures market overview

Now at the finish of another unsettled year and the motorcycle industry is still holding currently its own. Supply in the short term is still less than ideal and is continuing to keep current prices robust. October new registration figures from the MCIA the bottom line is not great, a negative of -6%. But as the Year-To-Date totals move into six figures (at 103.961), they are still a positive of 2.8% when compared to the first ten months Y-T-D of 2021. The war in Ukraine is still not looking like it will end too quickly. The experts are not only predicting continued inflation, interest rates and other woes, but there are now predictions that are mentioning longer periods of the same. It's not currently looking particularly rosy, but back a decade to the last world meltdown, motorcycle sales kept going well after other industries suffered, so try to think positive and wait to see. But even if there is as much as an extended two-year slowdown, this product is forecasting future values and current values are strong so what happens if new supply does slow down for a while? By the time we are out of the other end as people start to spend again, it would not be a leap of faith to suggest that demand will be higher than supply. With that in mind except from some minor corrections mainly in current models still finding their place in the market, reported futures are still being reported as strong.

New Models

iD	Manufacturer	Model	Derivative
20616	HONDA	ST125 DAX	ST125APED (22MY)
21301	BMW	R1250 RS	R1250 RS (23MY)
21302	BMW	R1250 RS SE	R1250 RS SE (23MY)
21304	KYMCO	I ONE	I One (22MY)
21317	MASH	X - RIDE 650 TRAIL	X - Ride 650 Trail (22MY)
21318	MOTO MORINI	6 1/2 SEIEMMEZZO STREET	6 1/2 Seilemmezzo Street (22MY)
21319	MOTO MORINI	6.5 SEIEMMEZZO SCRAMBLER	6.5 Seiemmezzo Scrambler (22MY)
21321	ROYAL ENFIELD	HNTR 350	HNTR 350 Dapper White (23MY)
21322	HONDA	NSS350 FORZA ABS	NSS350APE (23MY)
21323	HONDA	NSS125A FORZA	NSS125ADPE (23MY)
21324	HONDA	MSX125	MSX125APED (23MY)
21325	HONDA	PCX125	WW125APED (23MY)
21326	HONDA	CB125R	CBF125NAPED (23MY)
21327	HONDA	ADV350	ADV350AP3ED (23MY)
21328	HONDA	SH350I	SH350APED (23MY)
21329	HONDA	SH125A	SH125AD2P4ED (23MY)
21330	HONDA	VISION 110	NSC110PE (23MY)
21331	HONDA	CMX1100 REBEL	CMX1100APED (23MY)
21332	HONDA	CMX1100 REBEL DCT	CMX1100DPED (23MY)
21333	HONDA	CMX1100 REBEL TOUR	CMX1100A2PED (23MY)
21334	HONDA	CMX1100 REBEL TOUR DCT	CMX1100D2PED (23MY)
21335	HONDA	CBR650RA	CBR650RAPED (23MY)
21336	HONDA	CB650R ABS	CB650RAPED (23MY)