

Motorcycle editorial

By cap hpi

November 2022

Motorcycle futures market overview

A dip in Sterling that quickly returned to a similar position, but spooked the market, and interest rate hikes are the latest in a line of potential market destabilisers from the last three years. All this happened very quickly after the new occupant of No 10 was days into the new roll and in some quarters is seen as a knee jerk reaction that will settle over the next few months. The strong dollar caused ructions not limited to the UK with the majority of the world on the receiving end. Interest rate rises will cause some pain, but after an extended period of record lows, this was inevitable. Funding for motorcycles will also increase and how it will affect the industry will not be a positive in the short-term. Until the dust settles, any prediction as to how all this will affect our industry is going to be difficult, but from past experience over a decade ago, initially performance was better than the car market and took quite some time before major changes adversely affected the sector. The extent of this will be dependent on how many further changes are to follow and how far, but the new Chancellor will have a mountain to climb settling the economy. September figures are the latest available from the MCIA and return to a negative position after one month of positive growth. But still a small positive for the year. With only a few months left where we need to compare 2022 to the last year "normal" year, looking back 2019, the bigger picture for the nine months to date is 7.5% up on the 2019 figure. The post covid changes we discuss regularly, sub 125cc is now 42.7% of the market from the 36.3% in 2019, most of the others are close but a slight slip in 651-1000cc and a significant change in the largest banding. The concern when looking at total numbers as we move into 2023 is if the two smaller bands return to historical levels, there could be a contraction in total registrations if larger capacities continue to perform as they currently are. What is evident though is larger machines that attract PCP deals are down, leaving the distinct possibility that when the country comes out of the current problem in three years plus, its continuing to point to there being a lack of stock. This is leading to the increases over a period of time in forecast values and are not expected to reduce. Short term might be a different story.

New Models

iD	Manufacturer	Model	Derivative
21159	KAWASAKI	VERSYS 1000	KLZ1000CPSNN (23MY)
21160	KAWASAKI	VERSYS 1000 GRAND TOURER	KLZ1000CPSNN (23MY)
21161	KAWASAKI	VERSYS 1000 TOURER	KLZ1000CPSNN (23MY)
21162	KAWASAKI	VERSYS 1000 S	KLZ1000EPSNN (23MY)
21163	KAWASAKI	VERSYS 1000 S GRAND TOURER	KLZ1000EPSNN (23MY)
21164	KAWASAKI	VERSYS 1000 S TOURER	KLZ1000EPSNN (23MY)
21165	KAWASAKI	VERSYS 1000 SE	KLZ1000DPSNN (23MY)
21166	KAWASAKI	VERSYS 1000 SE GRAND TOURER	KLZ1000DPSNN (23MY)
21167	KAWASAKI	VERSYS 1000 SE TOURER	KLZ1000DPSNN (23MY)
21184	ZERO	ZERO DSR X ZF 17.3KWH	Zero DSR X ZF 17.3kWh (23MY)
21192	BIMOTA	KB4	KB4 (MY22)
21203	MASH	SIX HUNDRED	Six Hundred (22MY)
21204	KAWASAKI	VERSYS 650	KLE650JPFAN (23MY)
21205	KAWASAKI	VERSYS 650 GRAND TOURER	KLE650JPFAN (23MY)
21206	KAWASAKI	VERSYS 650 TOURER	KLE650JPFAN (23MY)
21207	KAWASAKI	Z H2	ZR1000PPFAN (23MY)
21209	KAWASAKI	Z900	ZR900PPFNN (23MY)
21223	DUCATI	STREETFIGHTER V4	Streetfighter V4 (22MY)
21224	DUCATI	STREETFIGHTER V4 S	Streetfighter V4 S Red (22MY)
21225	DUCATI	STREETFIGHTER V4 S	Streetfighter V4 S Grey/Black (22MY)
21226	DUCATI	STREETFIGHTER V4 SP2	Streetfighter V4 SP2 (22MY)
21227	DUCATI	STREETFIGHTER V4 LAMBORGHINI	Streetfighter V4 Lamborghini (22MY)
21228	DUCATI	STREETFIGHTER V4 LAMBORGHINI	Streetfighter V4 Lamborghini SpecialeClienti(22MY)
21229	DUCATI	MONSTER SP	Monster SP (22MY)

Motorcycle editorial

By cap hpi

21230	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Radar - Red (22MY)
21231	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Radar - Black (22MY)
21232	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Travel Adventure - Red (22MY)
21233	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Travel Adventure Black (22MY)
21234	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Full Adventure - Red (22MY)
21235	DUCATI	MULTISTRADA V4 RALLY	Multistrada V4 Rally Full Adventure - Black (22MY)
21249	HONDA	NT1100	NT1100APED (23YM)
21250	HONDA	NT1100 DCT	NT1100DPED (23YM)
21251	HONDA	CB1000R ABS	CB1000RAPED (23MY)
21252	HONDA	CB1000R+ ABS	CB1000RAP2ED (23MY)
21253	HONDA	CRF1100L AFRICA TWIN ABS	CRF1100AP2ED (23MY)
21254	HONDA	CRF1100L AFRICA TWIN ABS DCT	CRF1100DP2ED (23MY)
21255	HONDA	CRF1100 AFRICA TWIN ADVENTURE SPORTS ABS	CRF1100A2P2ED (23MY)
21256	HONDA	CRF1100 AFRICA TWIN ADVENTURE SPORTS ABS DCT	CRF1100D4PED (23MY)
21257	HONDA	NC750X ABS DCT	NC750XDPED (23MY)
21258	HONDA	NC750XA	NC750XAPED (23MY)
21259	HONDA	NSS750 FORZA ABS	NSS750APE (23MY)
21260	HONDA	X-ADV	ADV750PED (23MY)
21261	HONDA	CMX500 REBEL ABS	CMX500APED (23YM)
21262	HONDA	CMX500 REBEL S ABS	CMX500A2PED (23YM)
21263	HONDA	GL1800 GOLD WING TOUR ABS	GL1800P2E (23YM)
21264	HONDA	GL1800 GOLD WING ABS DCT	GL1800BDP4E (23YM)
21265	HONDA	GL1800 GOLD WING TOUR DCT AIRBAG	GL1800DAPE (23YM)
21273	SUZUKI	AVENIS 125	UN125NEM3 (23MY)
21274	SUZUKI	ADDRESS 125	UZ125NEYM3 (23MY)
21275	SUZUKI	V-STROM 1050DE	DL1050RJM3 (23MY)
21276	SUZUKI	V-STROM 1050	DL1050RRM3 (23MY)
21277	TRIUMPH	THRUXTON 1200 RS	Thruxton 1200 RS Chrome (23MY)
21278	TRIUMPH	ROCKET 3 GT	Rocket 3 GT Chrome (23MY)
21279	TRIUMPH	ROCKET 3 R	Rocket 3 R Chrome (23MY)
21280	TRIUMPH	BONNEVILLE T120	Bonneville T120 Chrome (23MY)
21281	TRIUMPH	BONNEVILLE BOBBER	Bonneville Bobber Chrome (23MY)
21282	TRIUMPH	BONNEVILLE SPEEDMASTER	Bonneville Speedmaster Chrome (23MY)
21283	TRIUMPH	BONNEVILLE T100	Bonneville T100 Chrome (23MY)
21284	TRIUMPH	SCRAMBLER 1200 XE	Scrambler 1200 XE Chrome (23MY)
21285	TRIUMPH	SCRAMBLER 900	Scrambler 900 Chrome (23MY)
21286	TRIUMPH	SPEED TWIN 900	Speed Twin 900 Chrome (23MY)
21287	TRIUMPH	STREET TRIPLE R	Street Triple R (23MY)
21288	TRIUMPH	STREET TRIPLE R	Street Triple R Premium Paint (23MY)
21289	TRIUMPH	STREET TRIPLE RS	Street Triple RS (23MY)
21290	TRIUMPH	STREET TRIPLE RS	Street Triple RS Premium Paint (23MY)
21291	TRIUMPH	STREET TRIPLE 765 MOTO2 EDITION	Street Triple 765 Moto2 Edition
21303	HONDA	CB750A Hornet 23my	CB750APED (23my)

Motorcycle editorial

By cap hpi

Discontinued Models

iD	Manufacturer	Model	Derivative
19249	YAMAHA	TENERE 700 RALLY EDITION	Tenere 700 Rally Edition (21MY)
18042	YAMAHA	TRACER 900	Tracer 900 (20MY)
18683	YAMAHA	TRICITY 300	TRICITY 300 (20MY)
18046	YAMAHA	XMAX 300	XMAX 300 (20MY)
18129	YAMAHA	XMAX 300 TECH MAX	XMAX 300 Tech Max (20MY)
17613	YAMAHA	XSR700 XTRIBUTE	XSR700 XTribute (19MY)
17978	ABM	GEMINI INDIANAPOLIS	Gemini Indianapolis
17977	ABM	GEMINI NAKED	Gemini Naked
12513	BEELINE	MEMORY	Memory
13178	BEELINE	MEMORY 125	Memory 125
10769	BEELINE	SM	SM
10770	BEELINE	SX	SX
10767	BEELINE	VELOCE	Veloce
10768	BEELINE	VELOCE GT	Veloce GT