

December 2021

# Motorcycle Futures Market Overview

The current shortages of raw materials are just another obstacle that has been thrown at manufacturing worldwide on the back of the health crisis that in itself has not gone away yet. Add the much talked about microchip shortage from the last few months to the latest talk of magnesium shortages and ever rising power costs into the mix and shipping finished goods becomes, do we have finished goods to ship. With an estimated 90% of the world's magnesium being produced in China, changes in the country's output of the metal hitting global industry hard. Europe's risk is with 95% of magnesium supplies coming from there, manufacturing of goods will be focused around one country for possibly some time. September and October saw production fall dramatically, that is expected to filter down to the motorcycle industry in the near future. As a result the European Automobile Manufacturers Association has issued a warning to its members. It reads: 'Europe is expected to run out of magnesium stocks by the end of November, with production shortages, business closures and associated job losses to follow.' 'To that effect, our industries jointly call on the European Commission and national governments to urgently work towards immediate actions with their Chinese counterparties to mitigate the short-term, critical shortage issue as well as the longer-term supply effects on European industries.' Today's new bikes are tomorrow's used bikes and as this product is concerned with values a couple of years down the line, the above mentioned reductions in machine availability, subject to similar demand, will prove to have an impact on future values in a positive way, keeping them higher than would be expected in a "normal" year. To that end, the higher prices seen over most of this year are continuing to be mirrored in this month's data.

## New Models December 2021

iD	Manufacturer	Model	Derivative
19914	DUCATI	MULTISTRADA V4 PP	Multistrada V4 PP (21MY)
19975	YAMAHA	MT-07 ABS	MT-07 ABS (22MY)
19976	YAMAHA	MT-09 ABS	MT-09 ABS (22MY)
19977	YAMAHA	MT-09 SP ABS	MT-09 SP ABS (22MY)
19980	YAMAHA	TENERE 700	Tenere 700 (22MY)
19981	YAMAHA	TENERE 700 RALLY EDITION	Tenere 700 Rally Edition (22MY)
19984	YAMAHA	YP125 X MAX TECH MAX	YP125 X Max Tech Max (22MY)
20071	HONDA	NT1100	NT1100ANED (22YM)
20072	HONDA	NT1100 DCT	NT1100DNED (22YM)
20076	TRIUMPH	ROCKET 3 R	Rocket 3 R Special Paint (21MY)
20077	HYOSUNG	AQUILA GV 125 S	Aquila GV 125 S (21MY)
20078	APRILIA	TUAREG 660	Tuareg 660 (21MY)
20079	APRILIA	TUAREG EVOCATIVE 660	Tuareg Evocative 660 (21MY)
20084	KAWASAKI	Z650 RS	ER650MNFAB (22MY)
20085	ZERO	ZERO FX ZF 7.2KWH	Zero FX ZF 7.2kWh (22MY)
20086	ZERO	ZERO S 11KW ZF 14.4KWH	Zero S 11kw ZF14.4kWh (22MY)
20087	ZERO	ZERO DS 11KW ZF 14.4KWH	Zero DS 11kw ZF14.4kWh (22MY)
20088	ZERO	ZERO DSR ZF 14.4KWH	Zero DSR ZF 14.4kWh (22MY)

20089	ZERO	ZERO SR ZF 14.4+KWH	Zero SR ZF14.4+kWh (22MY)
20090	ZERO	ZERO SR S ZF 14.4+KWH	Zero SR S ZF14.4+kWh Standard (22MY)
20091	ZERO	ZERO SR S ZF 15.6+KWH	Zero SR S ZF15.6+kWh Premium (22MY)
20092	ZERO	ZERO SR F ZF 15.6+KWH	Zero SR F ZF15.6+kWh Premium (22MY)
20093	MGB	E3 45	E3 45 (22MY)
20094	MGB	E4 45	E4 45 (22MY)
20095	MGB	E4 45 LR	E4 45 LR (22MY)
20096	MGB	E4 70	E4 70 (22MY)
20097	MGB	E4 70 LR	E4 70 LR (22MY)
20098	YAMAHA	MT-10	MT-10 (22MY)
20099	YAMAHA	R125	R125 (22MY)
20100	YAMAHA	R6 GYTR	R6 GYTR (22MY)
20101	YAMAHA	R1	R1 (22MY)
20102	YAMAHA	R1 60th ANNIVERSARY	R1 60th Anniversary (22MY)
20104	YAMAHA	TRACER 7	Tracer 7 (22MY)
20105	YAMAHA	TRACER 7 GT	Tracer 7 GT (22MY)
20106	YAMAHA	TRICITY 300	TRICITY 300 (22MY)
20112	YAMAHA	YP125 X MAX ABS	YP125 X Max ABS(22MY)
20113	YAMAHA	XMAX 300	XMAX 300 (22MY)
20116	SUZUKI	DL650A V-STROM 650	DL650AM2 (22MY)
20117	SUZUKI	DL650XA V-STROM 650XT	DL650XAM2 (22MY)
20118	SUZUKI	GSX-S1000GT +	GSX-S1000TPRQM2 (22MY)
20121	SUZUKI	SV650 ABS	SV650AM2 (22MY)
20122	SUZUKI	SV650X ABS	SV650XAM2 (22MY)
20123	SUZUKI	V-STROM 1050	DL1050RQM2 (22MY)
20124	SUZUKI	V-STROM 1050XT	DL1050RCM2 (22MY)
20125	SUZUKI	V-STROM 1050XT Tour	DL105RCTM2 (22MY)
20126	TRIUMPH	ROCKET 3 R	Rocket 3 R Two Tone Paint (21MY)
20127	TRIUMPH	ROCKET 3 R	Rocket 3 R 221 (21MY)
20128	TRIUMPH	ROCKET 3 GT	Rocket 3 GT 221 (21MY)
20129	TRIUMPH	STREET TWIN	Street Twin EC1 (21MY)
20130	TRIUMPH	THRUXTON 1200 RS	Thruxton 1200 RS Ton Up (21MY)
20131	DUCATI	V4 STREETFIGHTER SP	V4 Streetfighter SP (21MY)
20132	DUCATI	V2 STREETFIGHTER	V2 Streetfighter (21MY)
20137	LEXMOTO	AURA 300	Aura 300 (22MY)
20138	LEXMOTO	ISCA 125	ISCA (22MY)
20139	VOGE	500AC	500AC (22MY)
20140	YADEA	G5S	G5S (22MY)
20141	HONDA	NSS125A FORZA	NSS125ADNE (22YM)
20142	HONDA	NSS350 FORZA ABS	NSS350ANE (22YM)

## Discontinued Models

iD	Manufacturer	Model	Derivative
18361	CF MOTO	650MT	CF650-3C
18362	CF MOTO	650NK	CF650-7B
17037	WK BIKES	WK COLT 125	WK Colt 125
16352	WK BIKES	WK LEGEND 125	WK Legend 125

18987	WK BIKES	WK SX 125	WK SX 125 (20MY)
16617	DUCATI	MULTISTRADA 1260 S - RED	Multistrada 1260 S - Red
17557	DUCATI	MULTISTRADA 950 S SPOKED WHEEL - GREY	Multistrada 950 S Spoked Wheel - Grey (19MY)
14421	QUADRO	QUADRO3 350	Quadro3 350
14422	QUADRO	QUADRO4 350	Quadro4 350
16752	QUADRO	QUADRO4 350 STEINBOCK	Quadro4 350 Steinbock
17594	QUADRO	QV4 QOODER	QV4 QOODER