

March 2021

# Motorcycle Futures Overview

There are still problems with supplies coming into the country, but the pandemic induced ones will hopefully find some relief through the year and trade deals will have a similar effect to retain stocks over the long term which is of interest to users of this product when trying to plan the future. As yet the short term is still throwing some uncertainty for dealer stock over the coming few months, as currently used machines are proving difficult to source. But this is similar to most years as the season approaches and a rush to stock up showrooms is in full tilt. Better indicators will start to be obvious over the next few months. By the end of the year longer term predictions will hopefully become clearer as the global economy starts on the long road to recovery. 2020 was not that bad a year for our industry in the circumstances and although January, the MCIA's latest available statistics, are showing the overall Power-Two-Wheel market was down 37.6% in January, (2,312 less registrations) when compared to 2020. Remember though that we are comparing a month in lockdown to one that had little or no indication of what was on the horizon. This is another change of year that had a change in emission regulations where there was a large number of Euro 4 pre-registrations (mainly the smaller capacity bands) adding to health and political wrangling's. Again a small blip when we are considering projections over three and four years. As the year moves on there should be some improved clarity in the market with the new "normality" becoming more evident, but with little indicators of any long term fallout, this month's data is following a pattern more in line with assumptions there will be no long term changes in either demand or prices.

## New Models

iD	Manufacturer	Model	Derivative
18779	YAMAHA	MT-09 ABS	MT-09 ABS (21MY)
19010	BMW	M1000 RR	M1000 RR (21MY)
19139	KTM	890 ADVENTURE	890 Adventure (21MY)
19140	KTM	890 ADVENTURE R	890 Adventure R (21MY)
19213	HONDA	VISION 110	NSC110ME (21MY)
19215	HONDA	X-ADV	ADV750MED (21MY)
19218	HONDA	CB1000R+ ABS	CB1000RAM2ED (21MY)
19219	HONDA	NC750XA	NC750XAMED (21MY)
19220	HONDA	NC750X ABS DCT	NC750XDMED (21MY)
19238	BMW	G310 R	G310 R (21MY)
19401	APRILIA	TUONO V4 1100 FACTORY	Tuono V4 1100 Factory E5 (21MY)
19405	ROYAL ENFIELD	METEOR 350	Meteor Fireball (21MY)
19406	ROYAL ENFIELD	METEOR 350	Meteor Stellar (21MY)
19407	ROYAL ENFIELD	METEOR 350	Meteor Supernova (21MY)
19430	HONDA	GL1800 GOLD WING TOUR ABS DCT & AIRBAG	GL1800DAM3E (21MY)
19431	HONDA	GL1800 GOLD WING TOUR ABS	GL1800M2E (21MY)
19432	HONDA	GL1800B GOLD WING ABS	GL1800BM3E (21MY)
19433	HONDA	GL1800 GOLD WING ABS DCT	GL1800BDM3E (21MY)
19435	BIMOTA	TESI H2	TESI H2
19436	HARLEY-DAVIDSON	PAN-AMERICA	RA1250 Vivid Black (21MY)
19437	HARLEY-DAVIDSON	PAN-AMERICA	RA1250 Colour Option (21MY)
19438	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Vivid Black (21MY)
19439	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Vivid Black Laced Wheels (21MY)
19440	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Vivid Black Adaptive Ride Height (21MY)

19441	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Vivid Blk Laced Wheels/Adapt Ride Ht(21MY)
19442	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Colour Option (21MY)
19443	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Colour Option Laced Wheels (21MY)
19444	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Colour Option Adaptive Ride Height (21MY)
19445	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Colour Op Laced Wheels/Adapt Ride Ht(21MY)
19446	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Two Tone (21MY)
19447	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Two Tone Laced Wheels (21MY)
19448	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Two Tone Adaptive Ride Height (21MY)
19449	HARLEY-DAVIDSON	PAN-AMERICA SPECIAL	RA1250S Two Tone Laced Wheels/Adapt Ride Ht (21MY)
19456	SUZUKI	HAYABUSA	GSX1300RRQM2 (22MY)
19457	SUZUKI	HAYABUSA	GSX1300RRQZM2 (22MY)
19458	MOTORINI	MISANO 125	Misano 125 (21MY)
19459	KTM	890 DUKE	890 Duke (21MY)
19460	KTM	1290 SUPER ADVENTURE S	1290 Super Adventure S (21MY)
19461	KTM	390 ADVENTURE	390 Adventure (21MY)
19462	KTM	690 ENDURO R	690 Enduro R (21MY)
19463	KTM	690 SMC R	690 SMC R (21MY)
19464	KTM	1290 SUPER DUKE GT	1290 Super Duke GT (21MY)
19465	KTM	1290 SUPER DUKE R	1290 Super Duke R (21MY)
19470	INDIAN	SUPER CHIEF	Super Chief (21MY)
19471	INDIAN	CHIEF BOBBER DARK HORSE	Chief Bobber Dark Horse Sagebrush Smoke (21MY)
19472	INDIAN	CHIEF BOBBER DARK HORSE	Chief Bobber Dark Horse Titanium Smoke (21MY)
19473	INDIAN	CHIEF BOBBER DARK HORSE	Chief Bobber Dark HorseThunder Black Smoke (21MY)
19474	INDIAN	CHIEF DARKHORSE	Chief Dark Horse Thunder Black Smoke (21MY)
19475	INDIAN	CHIEF DARKHORSE	Chief Dark Horse Alumina Jade Smoke (21MY)
19476	INDIAN	CHIEF DARKHORSE	Chief Dark Horse Stealth Grey (21MY)
19477	INDIAN	FTR 1200	FTR 1200 (22MY)
19478	INDIAN	FTR 1200 (A2)	FTR 1200 (A2) (22MY)
19479	INDIAN	FTR 1200 S	FTR 1200 S (22MY)
19480	INDIAN	FTR 1200 RR	FTR 1200 RR Carbon (22MY)
19481	INDIAN	FTR 1200 RALLY	FTR 1200 Rally (22MY)
19482	HONDA	SH350I	SH350AMED (21MY)
19483	HUSQVARNA	701 ENDURO	701 Enduro (21MY)
19485	HUSQVARNA	SVARTPILEN 401	Svartpilen 401 (21MY)
19486	HUSQVARNA	VITPILEN 401	Vitpilen 401 (21MY)
19488	HORWIN	EK1 ELECTRIC SCOOTER	EK1 Electric Scooter (21MY)
19493	TRIUMPH	SPEED TRIPLE 1200 RS	Speed Triple 1200 RS (21MY)
19494	TRIUMPH	STREET TWIN	Street Twin (21MY)
19495	TRIUMPH	STREET TWIN	Street Twin Premium Paint (21MY)
19496	TRIUMPH	BONNEVILLE SPEEDMASTER	Bonneville Speedmaster (21MY)
19497	TRIUMPH	BONNEVILLE SPEEDMASTER	Bonneville Speedmaster Premium Paint (21MY)
19498	TRIUMPH	BONNEVILLE SPEEDMASTER	Bonneville Speedmaster Two Tone Paint (21MY)
19499	TRIUMPH	BONNEVILLE BOBBER	Bonneville Bobber (21MY)
19500	TRIUMPH	BONNEVILLE BOBBER	Bonneville Bobber Premium Paint (21MY)
19501	TRIUMPH	BONNEVILLE BOBBER	Bonneville Bobber Two Tone Paint (21MY)
19502	TRIUMPH	BONNEVILLE T100	Bonneville T100 (21MY)
19503	TRIUMPH	BONNEVILLE T100	Bonneville T100 Two Tone Paint (21MY)
19504	TRIUMPH	BONNEVILLE T120	Bonneville T120 (21MY)

19505	TRIUMPH	BONNEVILLE T120	Bonneville T120 Two Tone Paint (21MY)
19506	TRIUMPH	BONNEVILLE T120 BLACK	Bonneville T120 (21MY)
19507	TRIUMPH	BONNEVILLE T120 BLACK	Bonneville T120 Two Tone Paint (21MY)
19508	HQV	125 SVARTPILEN	125 Svartpilen (21MY)

## Discontinued Models

iD	Manufacturer	Model	Derivative
16249	PIAGGIO	MP3 300 YOURBAN SPORT	MP3 300 Yourban Sport
15841	APRILIA	TUONO V4 1100 FACTORY	Tuono V4 1100 Factory
15854	PIAGGIO	VESPA GTS 125 SUPER	Vespa GTS 125 Super
17171	PIAGGIO	VESPA GTS 125 SUPER NOTTE	Vespa GTS 125 Super Notte
15856	PIAGGIO	VESPA GTS 125 TOURING	Vespa GTS 125 Touring
15858	PIAGGIO	VESPA GTS 300 SUPER SPORT	Vespa GTS 300 Super Sport (17MY)
17176	PIAGGIO	VESPA PRIMAVERA 125 50TH ANNIVERSARY	Vespa Primavera 125 50th Anniversary (18MY)
16169	PIAGGIO	VESPA 6 GIORNI	Vespa 6 Giorni
17839	PIAGGIO	VESPA GTS 300 HPE NOTTE	Vespa GTS 300 HPE Notte (19MY)
17838	PIAGGIO	VESPA GTS 300 HPE	Vespa GTS 300 HPE (19MY)
17840	PIAGGIO	VESPA GTS 300 HPE SUPER	Vespa GTS 300 HPE Super (19MY)
18350	PIAGGIO	VESPA GTS 300 HPE SUPER SPORT	Vespa GTS 300 HPE Super Sport (19MY)
17912	PIAGGIO	VESPA GTS 300 HPE SUPERTECH	Vespa GTS 300 HPE Supertech
17841	PIAGGIO	VESPA GTS 300 HPE TOURING	Vespa GTS 300 HPE Touring (19MY)
15859	PIAGGIO	VESPA GTS 300 SUPER	Vespa GTS 300 Super (17MY)
15209	PIAGGIO	VESPA PRIMAVERA 125	Vespa Primavera 125 EURO 4
15861	PIAGGIO	VESPA PRIMAVERA 125 TOURING	Vespa Primavera 125 Touring (17MY)
18641	PIAGGIO	VESPA PRIMAVERA RED	Vespa Primavera Red (20MY)
18624	PIAGGIO	VESPA PRIMAVERA SEAN WOTHERSPOON	Vespa Primavera Sean Wotherspoon (20MY)
18623	PIAGGIO	VESPA SEI GIORNI II EDITION 300 HPE	Vespa Sei Giorni II Edition 300 HPE (20MY)
17913	PIAGGIO	VESPA SPRINT S 125	Vespa Sprint S 125
17914	PIAGGIO	VESPA 300 HPE SEI GIORNI	Vespa 300 HPE Sei Giorni (19MY)